PATIENT'S MEDICAL HISTORY						
ATIENT'S NAME DATE OF BIRTH						
ALTHOUGH DENIAL PERSONNEL PRIMARILY TREAT TO ENTIRE BODY. HEALTH PROBLEMS THAT YOU MAY HAINTERRELATIONSHIP WITH THE DENTISTRY THAT YOU QUESTIONS.	VE, O	R MED	ICATION THAT YOU MAY BE TAKING, COULD HAVE AN	MPC	DRIAN	
	YES	NO		YES	NO	
1. ARE YOU IN GOOD HEALTH	100000		12. HAVE YOU EVER TAKEN FEN-PHEN/REDUX	A Committee of the Comm	T	
2. HAVE THERE BEEN ANY CHANGES IN YOUR	hand	Barred	13. HAVE YOU EVER TAKEN FOSAMAX, BONIVA,			
GENERAL HEALTH WITHIN THE PAST YEAR			ACTONEL OR ANY CANCER MEDICATIONS			
DATE OF YOUR LAST PHYSICAL EXAM:		manufacture of the same	CONTAINING BISPHOSPHONATES?			
4. PHYSICIAN'S NAME			14. HAVE YOU TAKEN VIAGRA, REVATIO, CIALIS OR			
ADDRESS			LAVITRA IN THE LAST 24 HOURS?			
PHONE NO	1	-	15. DO YOU USE TOBACCO			
PHYSICIAN	F		16. DO YOU OR HAVE YOU USED CONTROLLED			
6. HAVE YOU EVER BEEN HOSPITALIZED FOR	Maril		SUBSTANCES			
ANY SURGICAL OPERATION OR SERIOUS ILLNESS			17. ARÉ YOU WEARING CONTACT LENSES			
PLEASE EXPLAIN.			18. DO YOU HAVE A PERSISTENT COUGH OR THRO	AT		
			CLEARING NOT ASSOCIATED WITH A KNOWN	077		
7. ARE YOU TAKING ANY MEDICINE(S)	Seed .	-	ILLNESS (LASTING MORE THAN 3 WEEKS) 19. DO YOU HAVE ANY DISEASE, CONDITION OR	Lil		
INCLUDING NON-PRESCRIPTION MEDICINE			PROBLEM NOT LISTED ABOVE THAT YOU THINK			
IF YES, WHAT MEDICINE(S) ARE YOU TAKING		-	I SHOULD KNOW ABOUT	TT.	\Box	
8. HAVE YOU HAD ANY ABNORMAL BLEEDING			WOMEN ONLY:		-	
9. DO YOU BRUISE EASILY.			ARE YOU PREGNANT OR THINK YOU MAY BE PREGNANT	1	65	
10. HAVE YOU EVER REQUIRED A BLOOD TRANSFUSION			ARE YOU NURSING.		8	
11. HAVE YOU HAD A RECENT WEIGHT LOSS			ARE YOU TAKING BIRTH CONTROL PILLS			
			TABLE FOO TABLES PARTIES TO THE TABLES TO TH			
					-	
	YES	NO		YES	NO	
ARE YOU ALLERGIC TO OR HAVE YOU HAD	YES	NO	HIVES OR SKIN RASH			
ARE YOU ALLERGIC TO OR HAVE YOU HAD REACTIONS TO:	YES	NO	HIVES OR SKIN RASH	B		
ARE YOU ALLERGIC TO OR HAVE YOU HAD REACTIONS TO: LOCAL ANESTHETICS LIKE NOVOCAINE	YES		HIVES OR SKIN RASH	B		
ARE YOU ALLERGIC TO OR HAVE YOU HAD REACTIONS TO: LOCAL ANESTHETICS LIKE NOVOCAINE PENICILLIN OR OTHER ANTIBIOTICS	YES		HIVES OR SKIN RASH. FAINTING OR DIZZY SPELLS. DIABETES. AIDS OR HIV INFECTION	0000		
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PATIENT'S NUMBER

PATIENT'S DENTAL HISTORY

	DATE OF BIRTH
	WHAT WAS DONE THEN
HOW OFTEN DID YOU VISIT THE DENTIST BEFORE THEN	
The state of the s	AYS) TAKEN WHEN/WHERE
	HOW OFTEN DO YOU FLOSS YOUR TEETH
15 YOUR DRINKING WATER FLUORIDATED	
YES	NO YES NO
DO YOUR GUMS BLEED WHILE BRUSHING	DO YOU BITE YOUR LIPS OR CHEEKS FREQUENTLY
OR FLOSSING	HAVE YOU NOTICED ANY LOOSENING OF
ARE YOUR TEETH SENSITIVE TO HOT OR COLD	YOUR TEETH
LIQUIDS/FOODS	DOES FOOD TEND TO BECOME CAUGHT
ARE YOUR TEETH SENSITIVE TO SWEET OR SOUR	BEIWEEN YOUR TEETH
	HAVE YOU EVER HAD PERIODONIAL IREAIMENT (GUMS)
DO YOU FEEL PAIN TO ANY OF YOUR TEETH	EVER WORN A BITE PLATE OR OTHER APPLIANCE
	HAVE YOU EVER HAD ANY DIFFICULT EXTRACTIONS
	□ IN THE PAST□
HAVE YOU EVER EXPERIENCED ANY OF THE	HAVE YOU EVER HAD ANY PROLONGED BLEEDING
FOLLOWING PROBLEMS IN YOUR JAW?	FOLLOWING EXTRACTIONS
	DO YOU WEAR DENTURES OR PARTIALS
	IF YES, DATE OF PLACEMENT
	HAVE YOU EVER RECEIVED ORAL HYGIENE
	INSTRUCTIONS REGARDING THE CARE OF YOUR TEETH AND GUMS
	TOUR TEETH AND GUMS
DO TOO CLENCH OR ORING TOOK TEETH	
IF YOU COULD CHANGE ANYTHING ABOUT YOUR SMILE, WHA	AT WOULD YOU CHANGE?
AUTHORIZATION AND RELEASE	
I CERTIFY THAT I HAVE READ AND UNDERSTAND THE ABOVE INFORMATION THE BEST OF MY KNOWLEDGE. THE ABOVE QUESTIONS HAVE BE	[1] : [1] :
ACCURATELY ANSWERED. I UNDERSTAND THAT PROVIDING INCORR	RECT DENIAL INSURANCE CARRIER MAY PAY LESS THAN THE ACTUAL BILL FOR
INFORMATION CAN BE DANGEROUS TO MY HEALTH. I AUTHORIZE DENTIST TO RELEASE ANY INFORMATION INCLUDING THE DIAGNOSIS /	AND
THE RECORDS OF ANY TREATMENT OR EXAMINATION RENDERED TO ME	OR V
MY CHILD DURING THE PERIOD OF SUCH DENTAL CARE TO THIRD PA PAYORS AND/OR HEALTH PRACTITIONERS, I AUTHORIZE AND REQUEST	Will bear bear bear bear bear bear bear bear
DOCTOR'S COMMENTS	
SIGNATURE	DATE

PATIENT INFORMAT	ION (CONFIDENTIAL	L)			
NAMEFIRST			DAT	ſF	
FIRST	MI	LAST	ST	ATE/	7IP/
ADDRESS		CITY	PR	ov	P.C.
E-MAIL	CELL PHONE		_ HOME PHO	NE	
SS#/SINCHECK APPROPRIATE BOX:	BIRTHDATE			_	
CHECK APPROPRIATE BOX:	☐ MINOR ☐ SINGLE	MARRIED	DIVORCED _	」 WIDOWE	ED SEPARATED
IF COLLEGE STUDENT, F.T.	P.T., NAME OF SCHOOL _		CI	ΓΥ	PROV
PATIENT'S OR PARENT'S/GUA BUSINESS ADDRESS	ARDIAN'S EMPLOYER		W(ORK PHONE	7ID/
BUSINESS ADDRESS		CITY	PR	ÖŸ.'	f.'c'.
SPOUSE OR PARENT'S/GUAR					
WHOM MAY WE THANK FOR					
PERSON TO CONTACT IN CA	SE OF AN EMERGENCY		PH	ONE	·
RESPONSIBLE PART	Y				
0.71				ATIONSHIP	
NAME OF PERSON RESPONS					
ADDRESS					
DRIVER'S LICENSE #					
EMPLOYER			_ WORK PHON	ŀΕ	
IS THIS PERSON CURRENTLY	(A PATIENT IN OUR OFFICE	? \[YES	□ NO		
INSURANCE INFORM	1ATION				11
TEM SOLDS IN 1917			RELA	ATIONSHIP	
NAME OF INSURED			TO F	'ATIENT	
BIRTHDATE	SS#/SIN		DAT	E EMPLOYE	D
NAME OF EMPLOYEREMPLOYER ADDRESS	UNIO	N OR LOCAL #	iow wor	RK PHONE	710/
EMPLOYER ADDRESS		CITY	PRO	v	_ P.C
INSURANCE CO.			POL	ICY / I.D. #	111
INS. CO. ADDRESS		CITY	PRO	E/ V	ZIP/ P.C.
HOW MUCH IS YOUR DEDUC				ANNUAL B	ENEFIT?
DO YOU HAVE ANY ADD	DITIONAL INSURANCE?	YES NO	IF YES, CO	MPLETE TH	IE FOLLOWING:
NAME OF INSURED				ATIONSHIP PATIENT	
BIRTHDATE	SS#/SIN		DAT	E EMPLOYE	ED
NAME OF EMPLOYER			WOI	RK PHONE	
EMPLOYER ADDRESS			SIA.	TE/ V	ZIP/ P.C
INSURANCE CO.	TEL. #	GRP #			
INSURANCE CO	Statistical property	CITY	STAT PRO	E/ V	ZIP/ P.C.
HOW MUCH IS YOUR DEDU					

X
SIGNATURE OF PATIENT OR PARENT/GUARDIAN IF MINOR
REGISTRATION

PATIENT NUMBER

Pittman Family Dental, LLC

Written Financial Policy

Thank you for choosing Pittman Family Dental, LLC. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

Payment Options:

You may choose from the following:

- Cash, Check, Visa, MasterCard or Discover Card
 - We offer a 5% courtesy accounting adjustment to patients who pay for their treatment with cash; ONLY on the same day service is rendered. This does not include dental insurance co-insurance.
- Convenient Monthly Payment Options from CareCredit Healthcare Credit Card1
 - Allow you to pay overtime on a monthly payment plan
 - o No annual fees or pre-payment penalties

Refund Policy:

An aging report will be run monthly to determine if there are any patient credit balances in the system over 30 days. Any patient with a credit amount of \$50 or more will be contacted via phone and lesser balances via mail to determine how they would like to use this money. It may be left on the patient account to go towards payment of future procedures or the patient may request a refund. At times the credit balance is a result of an overpayment by a secondary insurance carrier. If that is the case, any refund will be addressed with the insurance carrier.

Please note: IN-HOUSE FINANCING IS NOT AVAILABLE!

Pittman Family Dental, LLC requires payment at time of service. This policy includes insurance co-pays.

For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment². Dental insurance is a contract between the patient and their insurance carrier. Treatment plan estimates are based on information provided by the insurance carrier, but are not a guarantee of benefits or payment.

A fee of \$75 is charged for patients who miss or cancel more than 2 times in a calendar year without 24-hour notice. In some cases, if a patient fails to make scheduled appointments they may be placed in a probationary period where they will only be able to schedule same day appointments. Repeated missed appointments may result in dismissal from the practice.

Pittman Family Dental, LLC charges \$35 for returned checks.

If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want and need.

AUTHORIZATION AND RELEASE

I certify that I have read and understand the above information to the best of my knowledge. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for service. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Patient Name (Please Print)	Patient, Parent or Guardian Signature	Date

^{&#}x27;Subject to credit approval

²However, if we do not receive payment from your insurance carrier within 120 days, you will be responsible for payment of your treatment fees and collection of your benefits directly from your insurance carrier.

Pittman Family Dental, LLC

904 East Snyder Avenue, Montpelier, OH 43543 Phone: (419) 485-4605 Fax: (419) 485-8463 Email: pittmanfamilydental2@gmail.com

Health Insurance Portability and Accountability Act of 1996 HIPAA OMNIBUS NOTICE OF PRIVACY PRACTICES

Effective April 14, 2003 Revised: 2013

By signing the Acknowledgement form you are only acknowledging that you received, or have been given the opportunity to receive, a copy of our Notice of Privacy Practices.

HIPAA Omnibus Notice of Privacy Practices

This Notice of Privacy Practices is NOT an authorization. This Notice of Privacy Practices describes how we, our Business Associates and their subcontractors, may use and disclose your Protected Health Information (PHI) to carry out Treatment, Payment or Health Care Operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your Protected Health Information. Please review it carefully.

We reserve the right to change this notice at any time and to make the revised or changed notice effective in the future. A copy of our current notice will always be posted in the waiting room area. You may also obtain your own copy by accessing our website at www.PittmanFamilyDental.com or calling the Privacy Officer at (419) 485-4605.

Some examples of **Protected Health Information** include information about your past, present or future physical or mental health condition, genetic information, or information about your health care benefits under an insurance plan, each when combined with identifying information such as your name, address, social security number or phone number.

USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

There are some situations when we do not need your written authorization before using your health information or sharing it with others, including:

Treatment: We may use and disclose your Protected Health Information to provide, coordinate, or manage your health care and any related services. For example, your Protected Health Information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment: Your Protected Health Information may be used, as needed, to obtain payment for your health care services after we have treated you. In some cases, we may share information about you with your health insurance company to determine whether it will cover your treatment.

Healthcare Operations: We may use or disclose, as-needed, your Protected Health Information in order to support the business activities of our practice, for example: quality assessment, employee review, training of medical students, licensing, fundraising, and conducting or arranging for other business activities.

Appointment Reminders and Health-related Benefits and Services: We may use or disclose your Protected Health Information, as necessary, to contact you to remind you of your appointment, and inform you about treatment alternatives or other health-related benefits and services that may be of interest to you. If we use or disclose your Protected Health Information for <u>fundraising activities</u>, we will provide you the choice to opt out of those activities. You may also choose to opt back in.

Friends and Family Involved in Your Care: If you have not voiced an objection, we may share your health information with a family member, relative, or close personal friend who is involved in your care or payment for your care, including following your death.

Business Associate: We may disclose your health information to contractors, agents and other "business associates" who need the information in order to assist us with obtaining payment or carrying out our business operations. For example, a billing company, an accounting firm, or a law firm that provides professional advice to us. Business associates are required by law to abide by the HIPAA regulations.

Proof of Immunization: We may disclose proof of immunization to a school about a student or prospective student of the school, as required by State or other law. Authorization (which may be oral) may be obtained from a parent, guardian, or other person acting in loco parentis, or by the adult or emancipated minor.

Incidental Disclosures: While we will take reasonable steps to safeguard the privacy of your health information, certain disclosures of your health information may occur during or as an unavoidable result of our otherwise permissible uses or disclosures of your health information. For example, during the course of a treatment session, other patients in the treatment area may see, or overhear discussion of, your health information.

Emergencies or Public Need:

We may use or disclose your health information if you need emergency treatment or if we are required by law to treat you.

We may use or disclose your Protected Health Information in the following situations without your authorization: as required by law, public health issues, communicable diseases, abuse, neglect or domestic violence, health oversight, lawsuits and disputes, law enforcement, to avert a serious and imminent threat to health or safety, national security and intelligence activities or protective services, military and veterans, inmates and correctional institutions, workers' compensation, coroners, medical examiners and funeral directors, organ and tissue donation, and other required uses and disclosures. We may release some health information about you to your employer if your employer hires us to provide you with a physical exam and we discover that you have a work related injury or disease that your employer must know about in order to comply with employment laws. Under the law, we must also disclose your Protected Health Information when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements under Section 164.500.

REQUIREMENT FOR WRITTEN AUTHORIZATION

There are certain situations where we must obtain your written authorization before using your health information or sharing it, including:

Most Uses of Psychotherapy Notes, when appropriate.

Marketing: We may not disclose any of your health information for marketing purposes if our practice will receive direct or indirect financial payment not reasonably related to our practice's cost of making the communication.

Sale of Protected Health Information: We will not sell your Protected Health Information to third parties.

You may revoke the written authorization, at any time, except when we have already relied upon it. To revoke a written authorization, please write to the Privacy Officer at our practice. You may also initiate the transfer of your records to another person by completing a written authorization form.

PATIENT RIGHTS

Right to Inspect and Copy Records. You have the right to inspect and obtain a copy of your health information, including medical and billing records. To inspect or obtain a copy of your health information, please submit your request in writing to the practice. We may charge a fee for the costs of copying, mailing or other supplies. If you would like an electronic copy of your health information, we will provide one to you as long as we can readily produce such information in the form requested. In some limited circumstances, we may deny the request. Under federal law, you may not inspect or copy the following records: Psychotherapy notes, information compiled in reasonable anticipation of, or used in, a civil, criminal, or administrative action or proceeding, protected health information restricted by law, information related to medical research where you have agreed to participate, information whose disclosure may result in harm or injury to you or to another person, or information that was obtained under a promise of confidentiality.

Right to Amend Records. If you believe that the health information we have about you is incorrect or incomplete, you may request an amendment in writing. If we deny your request, we will provide a written notice that explains our reasons. You will have the right to have certain information related to your request included in your records.

Right to an Accounting of Disclosures. You have a right to request an "accounting of disclosures" every 12 months, except for disclosures made with the patient's or personal representatives written authorization; for purposes of treatment, payment, healthcare operations; required by law, or six (6) years prior to the date of the request. To obtain a request form for an accounting of disclosures, please write to the Privacy Officer.

Right to Receive Notification of a Breach. You have the right to be notified within sixty (60) days of the discovery of a breach of your unsecured protected health information if there is more than a low probability the information has been compromised.

Right to Request Restrictions. You have the right to request that we further restrict the way we use and disclose your health information to treat your condition, collect payment for that treatment, run our normal business operations or disclose information about you to family or friends involved in your care. Your request must state the specific restrictions requested and to whom you want the restriction to apply. Your physician is not required to agree to your request except if you request that the physician not disclose Protected Health Information to your health plan when you have paid in full out of pocket.

Right to Request Confidential Communications. You have the right to request that we contact you about your medical matters in a more confidential way, such as calling you at work instead of at home. We will not ask you the reason for your request, and we will try to accommodate all reasonable requests.

Right to Have Someone Act on Your Behalf. You have the right to name a personal representative who may act on your behalf to control the privacy of your health information. Parents and guardians will generally have the right to control the privacy of health information about minors unless the minors are permitted by law to act on their own behalf.

Right to Obtain a Copy of Notices. If you are receiving this Notice electronically, you have the right to a paper copy of this Notice.

Right to File a Complaint. If you believe your privacy rights have been violated by us, you may file a complaint with us by calling the Privacy Officer at (419) 485-8463 or with the Secretary of the Department of Health and Human Services. We will not withhold treatment or take action against you for filing a complaint.

<u>Use and Disclosures Where Special Protections May Apply</u>. Some kinds of information, such as alcohol and substance abuse treatment, HIV-related, mental health, psychotherapy, and genetic information, are considered so sensitive that state or federal laws provide special protections for them. Therefore, some parts of this general Notice of Privacy Practices may not apply to these types of information. If you have questions or concerns about the ways these types of information may be used or disclosed, please speak with your health care provider.

STANDARD AUTHORIZATION OF USE AND DISCLOSURE OF PHI & CONFIDENTAL COMMUNICATION

Pittman Family Dental, LLC

Information to be Used or Disclosed

I hereby acknowledge that I have received or have been given the opportunity to receive a copy of Pittman Family Dental, LLC Notice of Privacy Practices. By signing below I am "only" giving acknowledgment that I have received or have had the opportunity to receive the Notice of our Privacy Practices.

This Information Will Not Be Used For Marketing Purposes. Persons Authorized to Use or Disclose the Above Information: Pittman Family Dental, LLC Persons to Whom Information May Be Disclosed: (Name of person or organization/relationship) I Authorize Contact From This Office to Confirm My Appointments, Treatment, Billing & Health **Information Via:** Cell Phone Text Message to my Cell Phone Home Phone Email Any of the Above Work Phone **Expiration Date of Authorization** This authorization is effective through (check one) ____/___or __NO Expiration, unless revoked or terminated by the patient or the patient's personal representative. Right to Terminate or Revoke Authorization You may revoke or terminate this authorization by submitting a written revocation to our office. You should contact the HIPAA Compliance Officer to terminate this authorization. Potential for Re-disclosure Information that is disclosed under this authorization may be re-disclosed by the person or organization to which it is sent. The privacy of this information may not be protected under the Federal Privacy Rule depending on whom the information is disclosed to. Our practice will not condition treatment, payment, enrollment or eligibility for benefits on whether the individual signs this authorization. Name of patient (Type/Print) Signature of Patient Signature of Patient Representative (if applicable) Relationship of Patient Representative to Patient (if applicable) Provided By HCP